Portfolio Buy to Let Landlord Requirements

1. Assets and Liability Schedule / Statement of Means

Borrower(s):

Date:

Assets		**Liabilities**	
Main residential property	£	Residential mortgage balance	£
Other UK properties	£	Other UK mortgages balances	£
Overseas property	£	Overseas mortgages balances	£
Car(s)	£	Loans and overdrafts	£
Stocks and shares	£	Credit card balances	£
Life policies (surrender values)	£	Other liabilities	£
Endowments (surrender values)	£		
Valubles (jewllwey, antiques etc)	£		
Cash (bank accounts etc)	£		
Other investments	£		
Total Assets	£	**Total liabilities**	£

OPEN 7 DAYS

Monday - Friday: **8am - 8pm** • Saturday: **8am - 6pm** • Sunday: **11am - 5pm**
Local Call Centre: **0345 08 08 500** • **metrobank**online.co.uk • MetroBank_Help

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Portfolio Buy to Let Landlord Requirements *(continued)*

2. Cashflow - Current

Income and Expenditure - Current

Monthly income		Monthly expenditure	
Rent recieved	£	Mortgage payments	£
Other income	£	Repairs and maintenance	£
		Letting agent fees	£
		Legal and accountant fees	£
		Travel expenses	£
		Ground Rent / Service Charges	£
		Insurance	£
		Council Tax	£
		Energy / Safety Tests	£
		Other expenditure	£
Total Buy to Let income	£	**Total Buy to Let expenditure**	£
Monthly surplus / deficit - Current	£		

3. Cashflow - Forecast

Income and Expenditure - Forecast

Monthly income		Monthly expenditure	
Rent recieved	£	Mortgage payments	£
Other income	£	Repairs and maintenance	£
		Letting agent fees	£
		Legal and accountant fees	£
		Travel expenses	£
		Ground Rent / Service Charges	£
		Insurance	£
		Council Tax	£
		Energy / Safety Tests	£
		Other expenditure	£
Total Buy to Let income	£	**Total Buy to Let expenditure**	£
Monthly surplus / deficit - Forecast	£		

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Portfolio Buy to Let Landlord Requirements *(continued)*

Property Address	Legal Owner	Purchase Date	Purchase Price	Present Value	Present Debt	Income pa	Repay pa	Lender	Loan Term & Expiry	C&I or I/O	Lease/tenant details